

Note: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

C. INCOME INFORMATION: The instructions and certifications below apply to the student and spouse, if the student is married

STUDENT TAX FILERS: Check the box that applies.

- The student has used the IRS Data Retrieval Tool in *FAFSA on the Web* to transfer 2023 IRS income tax return information into the student’s FAFSA.
- The student has not yet used the IRS Data Retrieval Tool in *FAFSA on the Web*, but will use the tool to transfer 2023 IRS income tax return information into the student’s FAFSA.
- The student is unable or chooses not to use the IRS Data Retrieval Tool in FAFSA on the Web, and instead will provide the school with a 2023 IRS Tax Return Transcript.

To obtain a 2023 IRS Tax Return Transcript, go to www.irs.gov and under the Tools heading click on the “Get Your Tax Record.” Next, select “Get Transcript by MAIL or ONLINE”. Other options to request a tax return transcript include calling the IRS at 1-800-908-9946 or completing a Paper Request Form – IRS Form 4506T-EZ or IRS Form 4506-T. Make sure to request the “IRS Tax Return Transcript” and **NOT** the “IRS Tax Account Transcript”.

STUDENT NONTAX FILERS: Check the box that applies. Complete this section if the student (and spouse) will not file and are not required to file a 2023 IRS income tax return(s).

- The student was not employed and had no income from work in 2023
- The student was employed in 2023 and has listed below the names of all employers, the amount earned from each employer in 2023, whether an IRS W-2 form is provided. List every employer even if the employer did not issue an IRS W-2 form. [Provide copies of all IRS W-2 forms issued to the student by their employers]

Please list employer and wages earned not filed with the IRS below: If you need more space, attach a separate sheet.

Employer’s Name	2023 Annual Amount Earned	IRS W-2 Provided?
Suzy’s Auto Body Shop (example)	\$2000.00	Yes

Note: We may require you to provide documentation from the IRS that indicates a 2023 IRS income tax return was not filed with the IRS.

D. CERTIFICATIONS AND SIGNATURES:

Each person signing below certifies that all of the information reported is complete and correct.

WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.

Signature of Student: _____ Date: _____

Signature of Spouse: _____ Date: _____
(Optional)