

## Some **Hot** Items:

### Financial Report Matrix:

*What* – this is a listing (in excel) of financial reports available in PeopleSoft, showing what information is displayed by each. This was designed to aid you in deciding which report will better suit your immediate needs.

*Where* – will be located on the UH Finance website when completed

### Deleting Run Control Ids:

*What* – we are now able to delete any run control ids that we no longer need or use.

*Where* – the job aid is: Run Control Id Delete, and it can be found on the P drive, AllUHV/PeopleSoft FINANCIAL 8.4 Job Aids.

## Some **News** Items:

### Upgrade:

There this talk of another PeopleSoft upgrade: yes, we will be upgrading to a newer version, 8.8, but there is no definite conversion date. They are looking at late in FY2005, possibly FY2006.

As with any software, there will always be improvements. And, rule of thumb, these will, on the average, occur about every 2-3 years. That is just the nature of the business anymore.

The good thing about this will be the improvements, and also that it will not be a major change again like the one we just completed (*to get to the web version*).

## Some **Updates:**

### Account Numbering System:

*Old* – the first digit of the 5-digit account number used to let you know what type of account it was (*ex.: 1=asset, 2=liability, 4=revenue, 5=expense*).

*New* – newly created 4's (& some 5's) now intermingle, meaning that they can be either an expense or revenue. A new field called "Account\_Type" was created that states exactly what type it is.

*Impact* – for the most part, the first digit is still indicative of whether it is a revenue or expense. There are now new ones that cross over. To get a true picture, you now must look at a new field called "Account\_Type" to let you know if it is a revenue or an expense item.