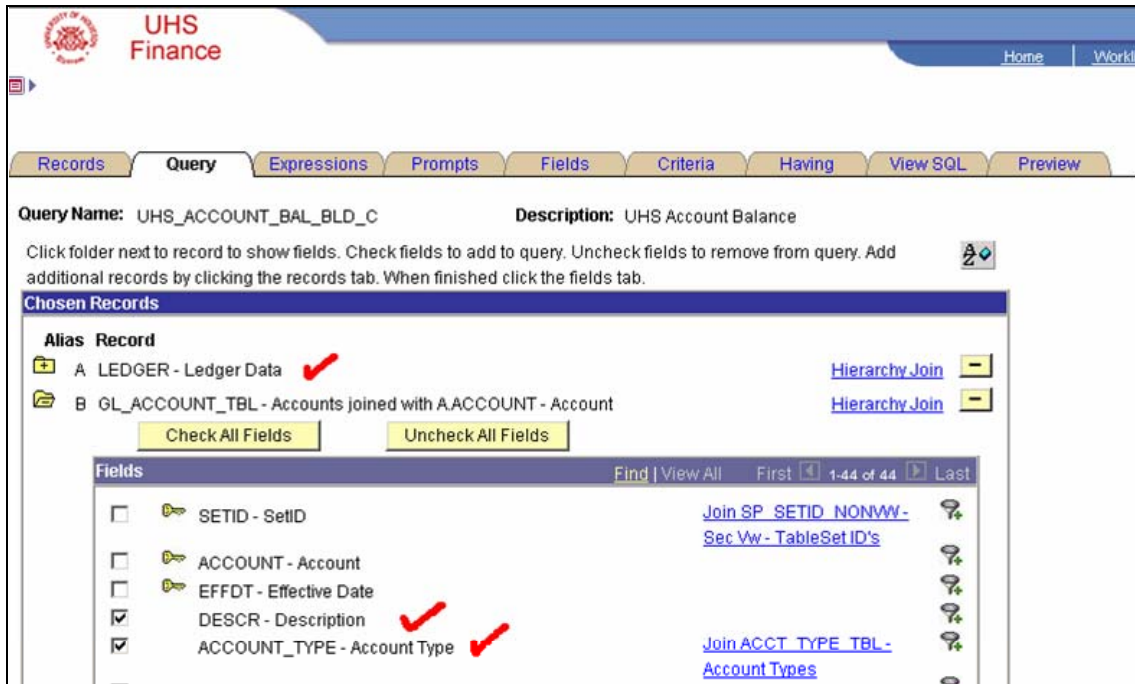


Sample Queries Using Account and Account Type Fields: 3 Variations on UHS_ACCOUNT_BAL

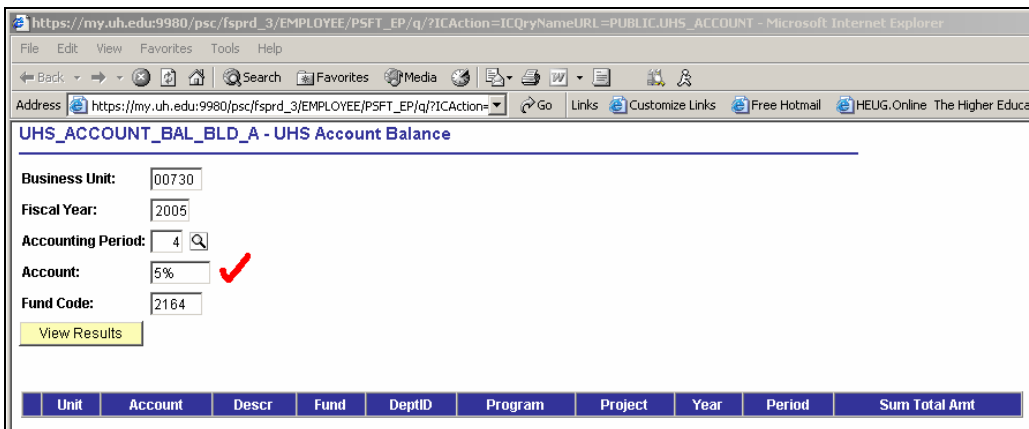
The following three queries all use two tables: Ledger and GL_ACCOUNT_TBL. Ledger for posted activity and GL_ACCOUNT_TBL for account description and account type.



The three samples differ however, in how the account criterion is used:

Sample 1: UHS_ACCOUNT_BAL_BLD_A – Use Account Field

Query Prompts for the following values:



Sample 1 cont.

Query criteria: (Note that the Account field is used, not Account Type).

Query Name: UHS_ACCOUNT_BAL_BLD_A Description: UHS Account Balance

[Add Criteria](#) [Group Criteria](#)

Logical	Expression1	Condition Type	Expression 2	Edit	Delete
	A.BUSINESS_UNIT - Business Unit	like	:1	Edit	-
AND	A.FISCAL_YEAR - Fiscal Year	equal to	:2	Edit	-
AND	A.ACCOUNTING_PERIOD - Accounting Period	between	1 AND :3	Edit	-
AND	A.ACCOUNT - Account	like	:4	Edit	-
AND	A.FUND_CODE - Fund Code	like	:5	Edit	-
AND	B.EFFDT - Effective Date	Eff Date <=	Current Date	Edit	-

[Save](#) [Save As](#) [New Query](#) [Preferences](#) [Properties](#) [New Union](#) [Return to Search](#)

Query returns activity for specified time period and fund code(s) for all accounts that begin with 5, regardless of account type.

Sample 2: UHS_ACCOUNT_BAL_BLD_B – Use Account Type Field

Query Prompts for the following values:

UHS_ACCOUNT_BAL_BLD_B - UHS Account Balance

Business Unit:

Fiscal Year:

Accounting Period: [Q](#)

Fund Code:

Account Type: [Q](#)

[View Results](#)

Unit	Account	Descr	Fund	DeptID	Program	Project	Year	Period	Sum Total Amt	Type
------	---------	-------	------	--------	---------	---------	------	--------	---------------	------

Sample 2 cont.

Query criteria: (Note that the Account Type field is used, not Account).

The screenshot shows the 'Criteria' tab in the Query Manager. The query name is 'UHS_ACCOUNT_BAL_BLD_B' and the description is 'UHS Account Balance'. The criteria table is as follows:

Logical	Expression1	Condition Type	Expression 2	Edit	Delete
	A.BUSINESS_UNIT - Business Unit	like	:1	Edit	-
AND	A.FISCAL_YEAR - Fiscal Year	equal to	:2	Edit	-
AND	A.ACCOUNTING_PERIOD - Accounting Period	between	1 AND :3	Edit	-
AND	A.FUND_CODE - Fund Code	like	:5	Edit	-
AND	B.ACCOUNT_TYPE - Account Type	equal to	:6 ✓	Edit	-
AND	B.EFFDT - Effective Date	Eff Date <=	Current Date	Edit	-

Query returns activity for specified time period and fund code(s) for all accounts that are classified as account type E, or Expense.

Sample 3: UHS_ACCOUNT_BAL_BLD_C - Use both Account and Account Type Fields

Query Prompts for the following values:

The screenshot shows the 'Query Prompts' for the query 'UHS_ACCOUNT_BAL_BLD_C - UHS Account Balance'. The prompts are:

- Business Unit: 00730
- Fiscal Year: 2005
- Accounting Period: 4
- Account: 5% ✓
- Fund Code: 2164
- Account Type: R ✓

A 'View Results' button is located below the prompts. At the bottom of the screen, a table header is visible:

Unit	Account	Descr	Fund	DeptID	Program	Project	Year	Period	Sum Total Amt	Type
------	---------	-------	------	--------	---------	---------	------	--------	---------------	------

Sample 3 cont.

Query criteria: (Note that both the Account and Account Type field are used).

Query Name: UHS_ACCOUNT_BAL_BLD_C Description: UHS Account Balance

[Add Criteria](#) [Group Criteria](#)

Logical	Expression1	Condition Type	Expression 2	Edit	Delete
	A.BUSINESS_UNIT - Business Unit	like	:1	Edit	-
AND	A.FISCAL_YEAR - Fiscal Year	equal to	:2	Edit	-
AND	A.ACCOUNTING_PERIOD - Accounting Period	between	1 AND :3	Edit	-
AND	A.ACCOUNT - Account	like	:4 ✓	Edit	-
AND	B.ACCOUNT_TYPE - Account Type	equal to	:6 ✓	Edit	-
AND	A.FUND_CODE - Fund Code	like	:5	Edit	-
AND	B.EFFDT - Effective Date	Eff Date <=	Current Date	Edit	-

[Save](#) [Save As](#) [New Query](#) [Preferences](#) [Properties](#) [New Union](#) [Return to Search](#)

Query returns activity for specified time period and fund code(s) for all accounts that begin with a 5 and are classified as account type R, or Revenue.