

University of Houston  Victoria

August 14, 2007

To Whom It May Concern:

Since the University of Houston-Victoria is a state agency, the State Auditor's Office does a state-wide audit opinion of all state agencies and universities. This audit opinion is attached for fiscal year 2006.

I have also attached the following:

- IRS Form 501(c)(3) which is without change in the University's exemption status.
- IRS Form 990T (includes four UH campuses and the UH System combines)
- 2006 unaudited annual financial report

If you have any questions concerning the audit opinion, please contact Don Guyton, Director of Internal Auditing, University of Houston System at (713) 743-8000 or the State Auditor's Office for more information.

Sincerely,



Wayne B. Beran  
Vice President